

14th February 2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

**Sub: Confirmation of Principal & Interest Payment on Secured Redeemable Non-Convertible
Debentures issued by the Company (INE774D07UI4) (Series AB2022)**

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Master Circular dated 22nd May 2024, as amended/ updated from time to time, we hereby confirm that the principal and interest on 5,000 privately placed Secured Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000 each, issued by the Company, has been duly paid to the respective debenture holder(s) as per the record date.

a. Whether Redemption and Interest payment made (yes/ no): **Yes (Total Rs. 541,98,49,727/-)**

b. Details of interest payments:

| Sr. No. | Particulars | Details |
|---------|---|-----------------|
| 1 | ISIN | INE774D07UI4 |
| 2 | Issue size (Rs.) | 500,00,00,000/- |
| 3 | Interest Amount to be paid on due date (Rs.) | 41,98,49,727/- |
| 4 | Frequency - quarterly/ monthly/ annually | Annually |
| 5 | Change in frequency of payment (if any) | NA |
| 6 | Details of such change | NA |
| 7 | Interest payment record date (DD/MM/YYYY) | 30/01/2025 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 14/02/2025 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 14/02/2025 |
| 10 | Amount of interest paid (Rs.) | 41,98,49,727/- |
| 11 | Date of last interest payment (DD/MM/YYYY) | 15/02/2024 |
| 12 | Reason for non-payment/ delay in payment | NA |

c. Details of redemption payments:

| Sl. No. | Particulars | Details |
|---------|---|-----------------|
| 1 | ISIN | INE774D07U14 |
| 2 | Type of redemption (full/ partial) | Full |
| 3 | If partial redemption, then a. By face value redemption b. By quantity redemption | NA |
| 4 | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | NA |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity |
| 6 | Redemption date due to put option (if any) | NA |
| 7 | Redemption date due to call option (if any) | NA |
| 8 | Quantity redeemed (no. of NCDs) | 5000 |
| 9 | Due date for redemption/ maturity (DD/MM/YYYY) | 14/02/2025 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 14/02/2025 |
| 11 | Amount redeemed (Rs.) | 500,00,00,000/- |
| 12 | Outstanding amount (Rs.) | NIL |
| 13 | Date of last Interest payment (DD/MM/YYYY) | 15/02/2024 |
| 14 | Reason for non-payment/ delay in payment | NA |

Please acknowledge the receipt.

Thanking you,
For **Mahindra & Mahindra Financial Services Limited**

Brijbala Batwal
Company Secretary
FCS: 5220