

11th December, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub: Confirmation of Principal & Interest Payment on Secured Redeemable Non-Convertible Debentures issued by the Company (INE774D07TLO) (Series AC2020)

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the principal and interest @ 7.45% p.a. on 4000 privately placed Secured Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000 each, issued by the Company, has been duly paid to the respective debenture holder as per the record date.

a. Whether Redemption and Interest payment made (yes/ no): Yes

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE774D07TLO
2	Issue size (Rs.)	400,00,00,000
3	Interest Amount to be paid on due date (Rs.) (Net of TDS)	29,42,75,000
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date (DD/MM/YYYY)	26/11/2024
8	Due date for interest payment (DD/MM/YYYY)	11/12/2024
9	Actual date for interest payment (DD/MM/YYYY)	11/12/2024
10	Amount of interest paid (Rs.) (Net of TDS)	29,42,75,000
11	Date of last interest payment (DD/MM/YYYY)	11/12/2023
12	Reason for non-payment/ delay in payment	NA

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE774D07TLO
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	4000
9	Due date for redemption/ maturity (DD/MM/YYYY)	11/12/2024
10	Actual date for redemption (DD/MM/YYYY)	11/12/2024
11	Amount redeemed (Rs.)	400,00,00,000
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment (DD/MM/YYYY)	11/12/2023

Note: Total TDS Amount deducted: Rs. 37,25,000/-

The interest payment is made net of TDS to certain Debenture holders, as applicable. The TDS amount deducted shall be deposited with the Central Government in accordance with the Income Tax Act, 1961.

Thanking you
For **Mahindra & Mahindra Financial Services Limited**

Brijbala Batwal
Company Secretary
FCS: 5220