

Please read the instructions carefully and complete the relevant sections legibly in black / dark coloured ink and in BLOCK LETTERS.
Please strike off unused section(s) to avoid unauthorised use

Date

1. UNITHOLDER(S) INFORMATION*

Existing Folio No.	<input type="text"/>	*Mandatory	Application No.	<input type="text"/>
Name of the Unit Holder [Please Tick (✓)]				
<input type="radio"/> Mr. <input type="radio"/> Ms. <input type="radio"/> M/s.				
1 st holder PAN	<input type="text"/>	2 nd holder PAN	<input type="text"/>	3 rd holder PAN

2. EXISTING SIP DETAILS [Please Tick (✓)]

Scheme	U N I O N				
Plan	<input type="radio"/> Direct Plan <input type="radio"/> Other than Direct Plan	Option		SIP Frequency	<input type="radio"/> Monthly <input type="radio"/> Quarterly
SIP Installment Amount (figures) ₹	<input type="text"/>	(words)	<input type="text"/>		
SIP date	<input type="radio"/> 2nd <input type="radio"/> 8th <input type="radio"/> 15th <input type="radio"/> 23rd	SIP start date	<input type="text"/>	SIP end date	<input type="text"/>

3. SIP TOP-UP DETAILS [Please Tick (✓)] (Minimum Top-up amount will be ₹ 500/- and in multiples of ₹ 500/- thereafter)

SIP Top-up amount (figures) ₹	<input type="text"/>	(words)	<input type="text"/>
SIP Top-up Frequency	<input type="radio"/> Half Yearly <input type="radio"/> Yearly (Default)	<input type="radio"/> Yearly (Default)	
SIP Top-up CAP amount ₹	<input type="text"/>	OR	CAP Month - Year <input type="text"/>

4. DECLARATION & SIGNATURES (To be signed by ALL UNIT HOLDERS if mode of holding is 'Joint')*

I/We have read and understood the contents of the Scheme Information Document and Statement of Additional Information, Key Information Memorandum, Instructions and addenda issued by Union Mutual Fund (formerly Union KBC Mutual Fund), I/We, hereby apply to the Trustee of Union Mutual Fund for Units of the relevant Scheme and agree to abide by the terms and conditions, rules and regulations of the Scheme. I/We have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other applicable laws enacted by the Government of India or any Statutory Authority. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We hereby agree to have read and understood the terms and conditions with regard to payment of transaction charges as specified in the SID/SAI/KIM and addenda thereto and this application form and instructions thereto. I/We hereby confirm that Union Mutual Fund/ Union Asset Management Company Private Limited (formerly Union KBC Asset Management Company Private Limited) and its empanelled broker(s) has not given any indicative portfolio and indicative yield, in any manner whatsoever. I/We hereby confirm that at the time of investment, I/We have the express authority to invest in units of the Scheme and the AMC/Trustee/ Mutual Fund/ Sponsor will not be responsible if such investment is ultravires the relevant constitution.

Applicable to Micro Investments only: I/We do not have any existing Micro investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year.

Applicable to NRIs only: I/We confirm that I am / We are Non-Resident(s) of Indian Nationality / Origin and I/We hereby confirm that the funds for subscriptions have been remitted from abroad through normal banking channels or from fund in my/our Non Resident External / Ordinary account/ FCNR account(s).

Signature Sole / First Applicant / Guardian / POA / Authorised Signatory	Signature Second Applicant / POA / Authorised Signatory	Signature Third Applicant / POA / Authorised Signatory
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ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

Folio No.

Application No.

Received from: Mr./ Ms./ M/s _____ Date: / /

Scheme/ Plan/ Option - _____

Top-up Frequency _____

at Top-up Amount ₹ SIP start date

Please note: All purchases are subject to realisation of cheques.

Collection centre's stamp with date and time of receipt