

**Request Form to change Status – Minor to Major**

**Date:** \_\_\_\_\_

To

The Trustees  
Taurus Mutual Fund  
Folio No.\* \_\_\_\_\_

\* If multiple folios please list them

Investment/s was / were made in the above folio when I was minor and the same was represented by \_\_\_\_\_ <Guardian Name>. As I have completed age of 18 years as on \_\_\_\_\_, I request to transfer all units in my name and remove the my guardian name. Also update the following details in your records for the above referred Folio.

Details Required	Investor Particulars	Details Required	Bank Particulars
PAN*		Bank Name*	
Email Id		Branch	
Mobile No.		A/c Type – A/c No*	
Tel – Res		Bank City	
Tel - Office		MICR Code (9 Digit)	
		IFSC Code (11 Digit)	

\* mandatory

Request to register my signature as attested below by Guardian as per records and my banker

Signature of First Holder (Major)	Guardian's Attestation	Bank Attestation
Name _____	Registered Guardian's Name	Branch Seal with attester's Employee Name & Employee Number

**Documents to be attached:**

- ✓ **KYC Confirmation Letter / KYC acknowledgment copy additionally with PAN Card copy.**
- ✓ **[Mandatory]. Age Proof – Birth Certificate / PAN Card Copy / Driving Licence**

Attach Any **one** of following:

- Cancelled Cheque with Name & Account number printed on it.
- Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
- Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

**All the above documents to be attested by Guardian as per records and the Minor attaining Major**

Please note

*(You may produce the originals of the documents mentioned above, along with the photocopies, at the counter, we shall verify them and return the originals to you, or photocopies can be submitted attested by the Banker Manager, (name , designation, employee code and seal should be affixed , clearly on the copy).*

