



**Form for Nomination /
Nomination Not Required /
Cancellation of Nomination**
(to be filled in by individual(s) applying singly or jointly)

Sponsor: HB Portfolio Limited
Investment Manager: Taurus Asset Management Company Limited

Ground Floor, AML Centre -1, 8 Mahal Industrial Estate, Mahakali Caves Road,
Andheri (E), Mumbai - 400 093.

Date: _____

I/We.....and.....
.....and..... * do hereby nominate the person(s) more particularly described hereunder / do not wish to nominate / cancel the nomination(s) made by me / us on the day of in respect of the units held under Account / Folio No.....
(* strike out which is not applicable & select the applicable choice by underlining it).

Sl. No.	Name and address of Nominee(s)	To be furnished in case Nominee is a minor			% of Allocation /Share in favor of each nominee (should aggregate to 100%)
		Date of Birth	Guardian's Name	Guardian's Signature	

NOMINEE(S) SIGNATURES (Optional, in case where Nominee is not a Minor)

Sign			
	Sign of First Nominee	Sign of Second Nominee	Sign of Third Nominee

UNIT HOLDER(S) SIGNATURES (Mandatory for All Unit Holders) –

Sign			
Name			
	First Unit holder	Second Unit Holder	Third Unit Holder

INSTRUCTIONS

1. The nomination can be made only by individuals applying for units / holding units on their own behalf singly or jointly. The nomination cannot be made by Non-individuals including Karta of Hindu Undivided Family, holder of Power of Attorney , Partnership firm, Society, Trust, Body corporate. If the units are held jointly, all joint holders will have to Sign the Nomination form.
2. The Nomination can be made in favour of Minor(s) and if so, the name, address and signature of the Natural Guardian of such Minor nominee(s) have to be provided by the unit holder.
3. With effect from 1st April 2011, Nomination shall be mandatory for new folios/accounts opened by an individual, especially with sole holding. Even those investors who do not wish to nominate, must sign separately confirming their non-intention to nominate.
4. The Nomination cannot be made in favour of Nominee who is a Trust (other than a Religious or Charitable Trust), Society, Body Corporate, Partnerships Firm, members of Hindu Undivided Family or a Power of Attorney holder. A Non-resident Indian can be a Nominee subject to applicable regulations, in force, from time to time.
5. Nomination will not be allowed in a folio held on behalf of a minor.
6. The Nomination can be made up to a maximum number of three nominees.
7. In case of multiple nominees, the percentage of the allocation/ share should be in whole numbers without any decimals making a total of 100%.
8. In case of the unit holders who have not indicated the percentage of allocation / share for each of the nominees, then the allocation shall be equal and rounded off upwards if any, amongst all the nominees.
9. Transmission of units is required, on the death of unit holder/s, to their nominees, etc. Transmission could be to surviving unit holders, nominees or to the legal heirs of the unit holder. Depending upon the fact and circumstances of each case, various information and documents are required to be submitted for transmission of units. Please contact any of the offices of Taurus Asset Management Co. Ltd or its Registrar & Transfer Agent for further details. The transmission shall be a valid discharge by the Asset Management Company (AMC).
10. The Nomination can be Modified / Cancelled partly or fully and it should be made by the unit holders who hold the units and such instruction has to be signed, mandatorily, by all unit holders.
11. On cancellation of the nomination, the nomination shall stand annulled and the Asset Management Company (AMC) shall not be under any obligation to transfer the units in favour of the nominee(s). Further, every new nomination for a folio/account will overwrite the existing nomination.
12. Nomination in respect of the units stands rescinded upon the transmission of units.
