

Guidelines

- 1) The request for changing holding basis is applicable for the folios having multiple holders.
- 2) The holding basis can be changed from Anyone or Survivor to Joint or vice versa.
- 3) The form is required to be signed by all the holders irrespective of the holding basis of the Folios.
- 4) After updation of holding basis, the request received based on previous holding basis will not be accepted by the fund/Registrar.

Check list

- The Form is filled up completely.
- The Form is signed by all the holders.
- The details of PAN, Email Id and Mobile number of the first holder is provided (if not provided earlier).



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Type BAL <Folio no> to 5 60 70 90 to know your Folio Balance.