

Request for Change of Registered Guardian

1. Folio No./s:			
2. Unit holder Name (Minor's Name):			
3. Existing Registered Guardian Name:			

I request you to change the registered Guardian under the above mentioned Folio no, with details of the new Guardian as mentioned below.

4. New Guardian's Name:			
5. Relationship with Minor: (tick appropriately)	<input type="checkbox"/> Father or <input type="checkbox"/> Mother or <input type="checkbox"/> Court Appointed Legal Guardian		
6. PAN of New Guardian: (KYC acknowledgement (Mandatory))			
7. Reason for Change: (tick appropriately)	<input type="checkbox"/> Demise of Existing Guardian	<input type="checkbox"/> By Mutual Consent	<input type="checkbox"/> Court Order
8. Mandatory Documents as per reason:	<input checked="" type="checkbox"/> Copy of Death Certificate (duly notarized or attested by the bank manager or AMC official) <input checked="" type="checkbox"/> Relationship Proof with Minor for New Guardian	<input checked="" type="checkbox"/> Consent / No Objection (NOC) from existing registered guardian <input checked="" type="checkbox"/> Relationship proof with Minor for New Guardian	<input checked="" type="checkbox"/> Court Order for appointing new guardian, copy duly notarized.
9. Contact Details:	Mobile Number:	Email id:	

10. Communication Address: (the address will be updated from KYC or provide below if KYC is still in progress)

Address 1: _____

Address 2: _____

City: _____ State: _____ Country: _____ Pin Code: _____

11. Bank account of Minor where the new guardian is appended :			
Bank Name		Bank A/c No.	
Bank A/c Type		Bank Branch & City	
MICR Code (9 Digit)		IFSC Code (11 Digit)	

Required Documents: (Any one of the following)

1. **Bank Details:**

- ✓ Original Cancelled Cheque with name and account number pre-printed
- ✓ Copy of Bank Statement/Copy of bank passbook
- ✓ Letter from the bank on its letterhead certifying the bank account information viz. account holder's name and address, bank account number, bank branch, account type, MICR & IFSC Code

Copies of the above documents can be submitted along with the original documents at any of the branches of SBI MF and the original document/s will be returned to investors after due verification and attestation. In case the original of any document is not produced for verification, then the copies can be attested by an authorized official of the Bank (Officer Grade and above) clearly mentioning the name, designation & employee number with branch seal.

2. KYC of the new guardian.

12.Existing Guardian: Consent / No Objection (NOC)	Signature of the NEW Guardian
<p>I, being the existing registered guardian of minor in the folio number/s, details as mentioned above, hereby give my consent and have NO Objection and will not hold the Fund/AMC/RTA towards any liability by registering a new guardian for the minor's folio as mentioned above.</p> <p>Signature of Existing Guardian</p>	<p>I hereby give my consent and will not hold the Fund/AMC/RTA towards any liability by registering myself as the new guardian for the minor's folio as mentioned above.</p> <p>New Guardian's Signature *(Mandatory : Signature should be duly verified by the bank)</p>

***(Signature of the Branch Manager with Official Seal and Bank Stamp)**

Name : _____

Designation: _____

Phone Number: _____

Date: _____