

Request Form for Change of Status from Minor to Major

1. Folio Number/s

2. Name of Minor now turned Major

Investment(s) was made in the above Folio when I was minor and the same was represented by Name of Guardian

As I have attained age of 18 years as on , I request to transfer all units in my name and remove the Guardian Name.

Also update the following details in your records for the above referred Folio.

3. General Information

Date of Birth : PAN :

Tax Status : Resident Individual NRI (Repatriable) NRI (Non-Repatriable)

4. Contact Details

Mobile + (Country Code)

Email ID:

Mailing Address : Please note that your address details will be updated as per your KYC records

Address Line 1

Address Line 2

City Pin Code State

5. Bank Account Details

Bank Name

Account No. A/c. Type (✓) SB Current NRO NRE FCNR

BranchAddress Branch City

PIN IFSC Code MICR Code

Please ensure the name in this application form and in your bank account are the same. Please update your IFSC and MICR Code in order to get payouts via electronic mode in to your bank account.

6. Nomination Details

Nomination Required	Nominee Name	Guardian Name (in case Nominee is Minor)	Date of Birth of Minor	Allocation (%)	Sign of Nominee	Sign of Guardian
<input type="checkbox"/> Yes						
<input type="checkbox"/> No						

7. Documents to be submitted

- Cancelled Original Cheque / Photocopy of Cheque Leaf* of the bank account (bearing preprinted account number and first unit holder name on the face of the cheque)
- PAN copy KYC copy Age Proof - Birth Certificate / School Leaving Certificate / Mark Sheet issued by Higher Secondary School of respective States, ICSE, CBSE, etc. / Passport of the Major / Any other suitable proof issued by Government Authorities.

* In case the investor submits the photocopy of the cheque leaf then Original cheque leaf should be produced for immediate verification.

8. Declaration and Signature

I/We hereby declare that the above information is given by the undersigned and the particulars given by me / us are correct and complete. I / We hereby submit the documents mentioned on following page, based on Minor Attains Major case as applicable to me/us. I/We will not hold the Fund/AMC/RTA for any delay in Minor Attains Major due to inadequacy of the documents or due to verification of any details and agree that the Fund reserves a right to call for any additional details and/or documents.

Signature of First Holder (Major)*	Guardian's Attestation*	Bank Manager Attestation*
Name	Registered Guardian's Name	Branch Seal with attester's name and employee number

Instructions

- You have to produce the originals of the documents mentioned above, along with the photocopies, at the counter, we shall verify them and return the originals to you, or photocopies can be submitted attested by the Banker/Manager, (name, designation, employee code, and seal should be affixed, clearly on the copy).
- Address shall be updated in the folio as per the records in CVL.
- Request for change of status should be submitted prior to the submission of any request of processing any financial transaction. If a combined request to change the status along with request to process any financial transaction is submitted, then only change in status request will be processed and such other request will be liable to be rejected.
- In case of systematic transactions like Systematic Investment Plan (SIP), Systematic Transfer Plan (STP) Systematic Withdrawal Plan (SWP) etc, the standing instruction for execution of such SIP, STP & SWP shall be terminated within 30 days from the date of receiving the request to change the status of the folio from Minor to Major

Acknowledgement Slip

Received, subject to verification, from _____ request for change of status from Minor to Major for Folio No : _____ as per details given above.

Signature, Date & Stamp