

Minor to Major Status Updation Form

(Applicable to Minor attaining Majority)



To:
Essel Mutual Fund

Date:
D D M M Y Y Y Y

A. Unitholder's Information:

- Folio Number
- Name of the Minor (As per the folio)
- Date of Birth
- Guardian's name in the folio

The above mentioned minor child has completed 18 years of age as

Kindly update the below details of the minor who has now become major for future transactions.

B. New Bank Details : (Mention new bank details and enclose mandatory documents as mentioned below)

Any one of : Cancelled Cheque or Bank Statement* or Certified copy of Pass book*.
 Not more than 3 months old

Bank details

Name of the Bank

Branch

Account Number

Account Type Saving Current NRE NRO

MICR (9 Digit)

IFS Code (11 Character)

Branch Address

Branch City

Branch Pin code

C. Updation of Mobile / Email and PAN

Mobile No PAN Please attach PAN Card Copy

Email ID

D. Nomination Details : I wish to nominate. I do not wish to nominate (it is advisable to have nomination)

Nominee Name with percentage	1. _____ %
	2. _____ %
	3. _____ %
Nominee's Date of Birth	<input type="text"/>
Nominee's Signature	<input type="text"/>
Guardian's Name (if nominee is minor)	<input type="text"/>
Nominee's Address	<input type="text"/>

Declaration and Signature of Unitholder

I have read and understood the guidelines printed on the reverse of this Form and agree to abide by the same.

Signature of the Minor who has now become major	Signature of the Guardian whose name is appearing on the Account Statement (4 above)	Signature of the Minor attained Majority attested by the Bank with seal. Please furnish name, designation and Emp. Code of the attesting authorized Official of the bank.
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Essel Mutual Fund - Acknowledgement for Minor to Major Status Updation Form (to be filled by the unit holder)

Received, subject to verification, Minor To Major Status Updation Form

from Mr/ Mrs/ Ms : _____

Folio No : _____

Receiving UFC/ Registrar's official stamp with date and signature

Guidelines

1. In order to protect the interest of the investors, following documents are requested for updating the Bank Details:
A] Proof of New bank account (Please refer to Para B of the Form on the reverse)
2. Please carry the original documents of the copies you wish to submit towards the proof. The original will be returned to you after verification, across the counter.
3. In case you wish to register more than one bank account (upto 5), please fill up "Multiple Bank Account Registration Form".
4. In case of any assistance, please contact nearest Essel Mutual Fund branch

Check list

- The Form is complete in all respects
- Self Attested proof of New bank account is attached
- Self Attested PAN card and KYC acknowledgement copy of major is attached.

**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**