

First time investors subscribing to the Scheme through SIP-NACH / Auto Debit to complete this form compulsorily along with the Main Application Form. (Please read 'Terms & Conditions for SIP through NACH / Auto Debit' overleaf). The Application Form should be completed in English and in **BLOCK LETTERS** only.

KEY PARTNER / AGENT INFORMATION (Refer General Instruction 1)

ARN & ARN Name	Sub Agent's ARN / Bank Branch Code	Internal Code for Sub-Agent / Employee	Employee Unique Identification Number (EUIN)	FOR OFFICE USE ONLY (TIME STAMP)
ARN - 30156				

EUIN Declaration (only where EUIN box is left blank) (Refer General Instruction 1)

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

Sign Here First/ Sole Applicant/ Guardian / PoA Holder / Karta	Sign Here Second Applicant	Sign Here Third Applicant
---	-----------------------------------	----------------------------------

TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer General Instruction 2)

(Please any one) I am a first time investor in Mutual Funds I am an existing investor in Mutual Funds (Default)

In case the purchase/subscription amount is Rs. 10,000 or more and your Distributor has opted in to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Transaction Charges in case of investments through SIP/Micro SIP are deductible only if the total commitment of investment (i.e. amount per SIP/Micro SIP installment x No. of installments) amounts to Rs. 10,000/- or more and shall be deducted in 3-4 installments. Units will be issued against the balance amount invested. Upfront commission shall be paid directly by the investor to the ARN Holder (AMFI registered Distributor) based on the investor's assessment of various factors including the service rendered by the ARN Holder.

SIP/ Top-Up SIP Micro SIP Change in Bank Account (Proceed directly to fill the NACH mandate and provide a cancelled cheque)

1. Investment and SIP Details: First / Sole Investor Name

Folio No.(Existing Unitholder)	KYC Identification Number
PAN / PEKRN[^]	Enclosed <input checked="" type="checkbox"/> #KYC Proof <input type="checkbox"/> Existing UMRN (If UMRN is registered in the folio)
Aadhaar No.[§]	OR <input type="checkbox"/> Applied for Aadhaar ^{§§} <input type="checkbox"/> \$\$ Proof attached (Refer instruction no. 16) [§] Mandatory for resident individuals

New SIP/Upgrade Existing SIP	Scheme/Plan/Option/Sub-option (Mention Cheque details, if attached)	SIP Installment Amount (₹) [*]	SIP Dates(s) (Refer Instruction 1(a))	Frequency	Period	Top-Up (Refer instruction 1b) (Optional)	
						Amount (₹) or Percentage (%)	Frequency
<input type="checkbox"/> New <input type="checkbox"/> Upgrade	1st Cheque No. <input type="text"/>			<input type="checkbox"/> Monthly* <input type="checkbox"/> Quarterly	Start: <input type="text"/> End: <input type="text"/> or <input type="checkbox"/> Until cancelled*	₹ <input type="text"/> Or <input type="text"/> %	<input type="checkbox"/> Yearly* <input type="checkbox"/> Half-yearly
<input type="checkbox"/> New <input type="checkbox"/> Upgrade	1st Cheque No. <input type="text"/>			<input type="checkbox"/> Monthly* <input type="checkbox"/> Quarterly	Start: <input type="text"/> End: <input type="text"/> or <input type="checkbox"/> Until cancelled*	₹ <input type="text"/> Or <input type="text"/> %	<input type="checkbox"/> Yearly* <input type="checkbox"/> Half-yearly

* **Default Option** @ First SIP cheque should be same as SIP amount. **Note:** Top-Up SIP facility is available only through NACH debit mandate. For Upgrading fill complete information for active SIP. In case of mismatch, the application might be rejected. For Quarterly SIP, only Yearly Top-up frequency is available. For Percentage based Top-up only Yearly frequency is available. Percentage based Top-up feature is not available for Mahindra Mutual Fund Kar Bachat Vojana. If Top-Up SIP installment amount exceeds the maximum amount mentioned in the debit mandate, the SIP will continue with the last SIP installment amount.

No. of PDC cheque leaves:	Debit Bank Name:
----------------------------------	-------------------------

Mandatory Enclosure (for existing investors if 1st SIP Installment is not by cheque) Blank cancelled cheque Copy of cheque

2. Demat Account Details (Optional)

NSDL DP NAME	DP ID	I	N	Beneficiary Account No.
CDSL DP NAME	Beneficiary Account No.			

The investors shall receive payments of Redemption/Dividend proceeds in the Bank Account linked to the Demat A/c.

Declaration: I/We have read and understood the contents of the Scheme Information Document and Statement of Additional Information and the terms & conditions of SIP enrolment through Auto Debit/NACH and agree to abide by the same. I/We hereby apply for enrolment under the SIP of above mentioned Scheme - Plan(s) / Option(s) and agree to abide by the terms and conditions of the same. I/We hereby declare that the particulars given above are correct and express my willingness to make payments referred through participation in NACH/Auto Debit. I/We authorise the bank to honour the instructions as mentioned in the application form. I/We also hereby authorise bank to debit charges towards verification of this mandate, if any. I/We agree that the AMC/Mutual Fund (including its affiliates), and any of its officers directors, personnel and employees, shall not be held responsible for any delay/wrong debits on the part of the bank for executing the Auto Debit instruction of additional sum on a specified date from my account. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold the user institution of this mandate form responsible. I/We undertake to keep sufficient funds in the funding account on the date of execution of standing instruction. I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him/them for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We hereby provide my/our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (i) collecting, storing and usage (ii) validating/authenticating and (ii) updating my/our Aadhaar number(s) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA. I/We hereby provide my/our consent for sharing/disclosing of my Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios.

Sign Here First/ Sole Applicant / Guardian / PoA Holder / Karta
Sign Here Second Applicant
Sign Here Third Applicant

[^]Refer General instruction No 15 in the KIM for PAN/PEKRN. # Please attach KYC proof if not already KYC validated

TEAR HERE

UMRN Date:

Sponsor Bank Code Utility Code

(Please) I/We hereby authorize Mahindra Mutual Fund to debit (Please) SB CA CC SB-NRE SB-NRO Others

CREATE Bank Account Number IFSC

MODIFY with Bank Or MICR

CANCEL an amount of Rupees ₹ In Figures

Frequency: Monthly Quarterly Half Yearly Yearly As & when presented **Debit Type:** Fixed Amount Maximum Amount

Folio No. Phone

PAN E-mail

- I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the banks.
- This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorising the user entity/Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorised to cancel / amend this mandate by appropriately communicating the cancellation/amendment request to the user entity/Corporate or the bank where I have authorised debit.

PERIOD	From <input type="text"/>	Sign Here	Signature of Primary Bank Account Holder	Signature of Bank Account Holder	Signature of Bank Account Holder
	To <input type="text"/>		(1) As in bank records	(2) As in bank records	(3) As in bank records
	Or <input type="checkbox"/> Until Cancelled				