

Service Request Form for Account Number Updation

(For CBS Updation)



Please refer to the instructions for assistance and complete all sections in English. For legibility, please use BLOCK LETTERS in black or dark ink.

PERSONAL DETAILS (Section 1)

Name of Sole/1st Unit Holder First Name Middle Name Last Name Folio No.

PAN/PEKRN** First Unit Holder Second Unit Holder Third Unit Holder

Aadhaar No. First Unit Holder Second Unit Holder Third Unit Holder

KIN* First Unit Holder Second Unit Holder Third Unit Holder

Date of Birth* (1st Unit Holder) Date of Birth* (2nd Unit Holder) Date of Birth* (3rd Unit Holder)

Mobile No. +91- E-mail ID

KYC is mandatory. Please enclose copies of KYC acknowledgement letters for all applicants. **PEKRN required for Micro investments upto Rs. 50,000 in a year.

^ 14 digit KYC Identification Number (KIN) and Date of Birth is mandatory for Individual(s) who has registered under Central KYC Records Registry (CKYCR).

CBS BANK ACCOUNT DETAILS (section 2)

Account Number

Account Type (please ✓) Saving Current NRE NRO FCNR Others

Bank Name

Branch City

IFSC MICR Code
(11 character code. You should find it on your cheque leaf) (9-digit number next to your cheque no)

I/We wish to have the above bank account as my/our primary account for redemption/dividend pay outs (Please ✓)

Please submit an original cheque leaf with your name and the above above details printed on it.

LIST OF ENCLOSED DOCUMENTS (Any one document from the below list is mandatory) (see notes at the bottom) (section 3)

- Original Cheque Leaf **OR** Copy of the Passbook attested by the Bank Manager
 Confirmation on Banker's letterhead
 Copy of Bank Statement attested by the Bank Manager

YOUR SIGNATURE/S (section 4)

(Sole/First Unit Holder)

(Second Unit Holder)

(Third Unit Holder)

(To be signed by all holders if the mode of operation is "Joint")

NOTES

- 1) The document should reflect the Name of the Sole/First Unit holder, Bank Name, Bank Account Number, MICR Code, IFSC and the Bank Account Type clearly.
- 2) The last entry in the Bank Passbook/Bank Statement should not be more than 3 months old.
- 3) A copy of any of the above documents can be submitted provided the original is shown at the ISC counter for verification.

call 1800 2000 400 or 1800 4190 200

email investor.line@Intmf.co.in

www.Intmf.com

Our lines are open from 9.00 am to 6.00 pm, Monday to Friday

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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