

Request for Consolidation of Folios



Please complete all sections in English. For legibility, please use BLOCK LETTERS in black or dark ink

L&T Mutual Fund

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Sub: Consolidation of Folios

Name of First Unit Holder _____ PAN (First Unit Holder) _____

Dear Sir/Madam,

I/We wish to consolidate my/our following investments into folio no. _____ (target folio)

SR. No.	Folios to be Merged	Name of 1 st Unit Holder	Name of 2 nd Unit Holder	Name of 3 rd Unit Holder

I/We understand that consolidation of folios is permitted only if;

- a) All unit holders in the source folios are also unit holders in the target folio in the same sequence
- b) The mode of operation across source folio & target folio are the same
- c) The bank mandate and postal address across source folio & the target folios are the same
- d) The nomination details across source folio & target folio are the same
- e) No lien/pledge is marked in respect of any investment in any of the source/target folio

I/We understand that as a result of consolidation, my/our contact details in target folio would be retained while these details featuring in all other source folios would be discarded.

Yours Sincerely,

X Name of the First Unit Holder

X Name of the Second Unit Holder

X Name of the Third Unit Holder

X Signature of First Unit Holder

X Signature of Second Unit Holder

X Signature of Third Unit Holder

(To be signed by all holders if the mode of operation is "Joint")

call 1800 2000 400 or 1800 4190 200

email investor.line@Intmf.co.in

www.Intmf.com

Please note our lines are open from 9 am to 6 pm, Monday to Friday and 9 am to 1 pm on Saturday.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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