



I/We am/are holding below mentioned investment folios in Kotak Mahindra Mutual Fund

Folio no.	Sole/ First Unit-holder	Second Unit-holder	Third Unit-holder

Kindly consolidate all my/ our afore-mentioned folios into a single target folio, ie: **Folio No.** _____.

UNIT HOLDER(S) SIGNATURE(S) & DECLARATION

I/We agree that the mode of holding, bank mandate, address and nomination details in the Target Folio will be applicable and will prevail after consolidation.

SIGNATURE(S)

Signature of Sole/ First Unit-holder

Signature of Second Unit-holder

Signature of Third Unit-holder

(To be signed by All Unit-holders irrespective of Mode of Holding)

KINDLY SUBMIT THIS FORM TO YOUR NEAREST KMAMC/ CAMS OFFICE

Important Note

- If target folio is not specified, latest folio will be considered as Target Folio
- Consolidation of Folios will be effected only if the following information is identical in all Folios
 - > Names of All unit holders
 - > PAN of All unit holders
 - > Address
 - > Order of the holdings
 - > Mode of Holding
 - > Tax Status
 - > Nominee Name
 - > Bank details
- Folios under Lien / Pledge shall be ignored in Consolidation Request, unless the same has been submitted along-with the Financiers Consent