TRANSACTION SLIP

JM FINANCIAL

For Investment through Broker

Name & ARN of the Distributor	Internal Sub-Broker Code (as alloted by Distributor)	Sub-Broker ARN	Employee Unique Identification No. (EUIN)^
ARN - 30156			

^Mandatory: Furnishing of EUIN is mandatory for all transactions (Purchase/Switch/SIP/STP) OR following declaration should be signed by the investor.
Declaration: "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/ relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

Signature of Sole/First Applicant/Guardian	Signature of Second Applicant	Signature of Third Applicant	

Folio Number:	Mode of Holding:	PAN Verified	KYC Compliant*	FATCA / CRS Declaration Submitted YES/NO
Name				
Joint Holder 1				
Joint Holder 2				
Scheme:		IHNO:		

Additional Purchase Request*

Investment Amount (Rs.) _____ DD Charges (Rs.) _____ Net Amount (Rs.) _____

Cheque/ D.D. No. _____ Dated / / Drawn on Bank / Branch _____

* Until the Broker code is clearly mentioned in Transaction Slip, this transaction will be considered as Direct. For purchase through "Opt-in broker" transaction charges will be deducted @ Rs. 100/- or Rs. 150/- as the case may be.

Redemption Request

I/We would like to redeem from the above mentioned Scheme/Plan ☐ All Units OR ☐ No. of Units _____ OR

Amount (Rs.) (in words)

Switch Request

Pls switch ☐ All Units OR ☐ No. of Units _____ OR Amount (Rs.) (in figure) _____ Amount / Units

(in words) _____ from the above mentioned Scheme to

JM **Plan:** **Options:** **Sub-Option:**

NEW ADDRESS (for Non-KYC) & Contact Details (for all)

Address _____ PIN _____

Email Mobile Phone

Signatures: (First Account Holder) (Second Account Holder) (Third Account Holder)

Date: / / 20 (To be signed by All Unitholders if mode of holding is 'Joint')

* "In case, there is any change in your KYC information, please update the same by using the prescribed "KYC Change Request Form" and submit the same at the Point of Service of any KYC Registration Agency"