



PAN Based Updation of Mobile Number / E-mail Id

IDBI Asset Management Ltd.

CIN: U65100MH2010PLC199319

Registered Office: IDBI Tower, WTC Complex, Cuffe parade Colaba, Mumbai - 400 005.

Corporate Office: 5th Floor, Mafatlal Centre, Nariman Point, Mumbai - 400 021.

Tel: (022) 66442800 **Fax:** (022) 66442801 **Website:** www.idbimutual.co.in **Email:** contactus@idbimutual.co.in

Form No.

Investor Details

Name of First / Sole Applicant

Name of Guardian (In case of Minor)

Name of Second Applicant

Name of Third Applicant

PAN Details (Mandatory)

First / Sole Applicant PAN No.

Guardian (In case of Minor) PAN No.

Folio Details (Optional)

Folio/Account No: 1. _____ 2. _____ 3. _____

4. _____ 5. _____ 6. _____

Change / Updation of Contact Details of Sole / First Applicant

Mobile No. (For Receiving Transaction Alerts via SMS)

E-mail ID

Please register your Mobile No & Email Id with us to get instant transaction alerts via SMS & Email. Investors providing Email Id would mandatorily receive only E - Statement of Accounts in lieu of physical Statement of Accounts.

Sole / 1st Applicant/Guardian/ Authorised Signatory

2nd Applicant

3rd Applicant

INSTRUCTIONS

- This form should be used to update the email id and/or mobile number of the investor at the PAN level i.e. The email id and/or Mobile number will be updated in all the folios listed with IDBI Mutual Fund that particular PAN.
- Updation of email id and/or mobile number shall be carried out in all the folios where the PAN no. specified in the application form is available as First holder PAN or Guardian PAN (in case of minor) in the folio. Mode of holding should be same in all the folios for PAN based updation of email/mobile.
- Updation of email id and/or mobile number shall not be carried out for exchange folios or cases where the units are allotted in demat mode.
- In case the investor is KYC verified and the email id & mobile number does not exist in the folio of the investor then the email id & mobile number is taken from the KYC records and updated in the investor's folio/account. However if the investor fills this application form for updation of email id & mobile number then these details will supercede the details already updated in the investor's folio/account.
- Investors may submit the duly completed application form at any of the Designated Investor Service Centres. The addresses of the Designated Investor Service Centres are available on the website www.idbimutual.co.in
- Communications to the investor:
If the investor(s) has/have provided his/their email address in the application form or any subsequent communication in any of the folio belonging to the investor(s), IDBI Mutual Fund/AMC reserves the right to use Electronic Mail (email) as the default mode to send various communication which includes account statements for transactions done by the investor(s).

The investor(s) may request for a physical account statement by writing or calling IDBI Mutual Fund's Investor Service Center/Registrar & Transfer Agent. In case of specific request received from the investor(s), IDBI Mutual Fund shall endeavor to provide the account statement to the investor(s) within 5 working days from the receipt of such request. IDBI Mutual Fund shall comply with SEBI Circular No.IMD/CIR/12/80083/2006 dated November 20, 2006 with respect to dispatch of Account Statement.



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ACKNOWLEDGEMENT SLIP (To be filled by the investor)

PAN No.

Received from Mr./Mrs.

Folio/Account No: 1. _____ 2. _____ 3. _____

4. _____ 5. _____ 6. _____

Updation of Contact Details : Mobile E-mail