

**Systematic Investment Plan (SIP) / Systematic Transfer Plan (STP) /
 Systematic Withdrawal Plan (SWP) Cancellation Request Form**

Folio:		Date:
PAN No.:		
Sole / First Investor Name:		

<input type="checkbox"/> SIP Cancellation	DC Number: (For Office Use) _____
Scheme Name: _____	
Plan _____ Option _____	
SIP Amount: (Rs.) _____ Frequency : <input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	
SIP Date : <input type="checkbox"/> 1st / <input type="checkbox"/> 5th / <input type="checkbox"/> 10th / <input type="checkbox"/> 15th / <input type="checkbox"/> 20th / <input type="checkbox"/> 25th	
SIP Cancellation Effective Date : _____ / _____ / _____	
Investor Bank Name : _____	
Investor Account No. _____	

<input type="checkbox"/> STP Cancellation	
From Scheme: _____	
To Scheme: _____	
STP Amount: (Rs.) _____ Frequency : <input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	
STP Date : <input type="checkbox"/> 1st / <input type="checkbox"/> 5th / <input type="checkbox"/> 10th / <input type="checkbox"/> 15th / <input type="checkbox"/> 20th / <input type="checkbox"/> 25th	
STP Cancellation Effective Date : _____ / _____ / _____	

<input type="checkbox"/> SWP Cancellation	
Scheme Name: _____	
SWP Amount: (Rs.) _____ Frequency : <input type="checkbox"/> Monthly	
SWP Date : <input type="checkbox"/> 25th	
SWP Cancellation Effective Date : _____ / _____ / _____	

INSTRUCTIONS

1. Please provide separate requests in case of multiple cancellations.
2. All the details on the form need to be filled for smooth processing of the cancellation transaction.
3. SIP discontinuation request should be received at least 21 business days prior to the next due date of the SIP.
4. STP discontinuation request should be received at least 7 business days prior to the due date of the next transfer date.
5. SWP discontinuation request should be received at least 7 business days prior to the due date of the next transfer date.
6. In case of any ambiguity, the SIP/STP/SWP cancellation form is liable for rejection either at the collection point itself or subsequently after detailed scrutiny at the back office of the registrar.
7. The cancellation form should be signed depending upon mode of holding.

Sole/First Holder/Authorised Signatory

Second Holder/Authorised Signatory

Third Holder/Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully

ACKNOWLEDGEMENT SLIP

Date _____ / _____ / _____

Stamp, Signature & Date

RECEIVED from Mr. / Ms. / M/s. _____
 application for Cancellation of SIP/STP/SWP.

Stamp, Signature & Date
