

Minor Attaining Majority - Request Form to change Status

Date : _____

To,
HSBC Mutual Fund

Sub: Change of Status from Minor to Major & updation of relevant information.

Folio No.: _____

Investment(s) was made in the above Folio when I was minor and the same was represented by _____

_____ <Guardian Name>. As I have attained age of 18 years as on _____,

I request to transfer all units in my name and remove the Guardian Name. Also update the following details in your records for the above referred Folio.

	Investor Particulars		Bank Particulars
PAN*		Bank Name*	
Email Id		Branch	
Mobile No.		A/c Type – A/c No*	
Tel – Off		Bank City	
Tel - Res		MICR Code (9 Digit)	
Tax Status*		IFSC Code (11 Digit)	

X	X	
Signature of First Holder (Major)*	Guardian's Attestation	OR Bank Manager Attestation - Signature verified from above mentioned bank account.
Name of First Holder	Registered Guardian's Name	Branch Seal with attester's name and employee number & designation

Mandatory Documents to be enclosed:

- ✓ KYC acknowledgment copy. (KYC acknowledgement should be the date on or after completion of 18 years of age)
- ✓ Age Proof – Birth Certificate / School Leaving Certificate / Mark Sheet issued by Higher Secondary School of respective States, ICSE, CBSE, etc. / Passport of the Minor / PAN Card copy / Any other suitable proof issued by Government Authorities
- ✓ Nomination Form
- ✓ HSBC MF KYC and Aadhaar Updation Form
- ✓ Where the signature is attested by Guardian - Please attach any ONE of the following document (reflecting the name of the first Unit Holder and the Account Number) :
 - Cancelled original cheque leaf. (OR)
 - Copy of bank statement. (OR)
 - Photo copy of Bank Passbook. (OR)
 - Letter issued by the bank on the letterhead, duly signed and stamped by the Branch Manager / Authorised Personnel.

Please note: (You may produce the originals of the documents mentioned above, along with the photocopies for verification or photocopies can be submitted attested by the Bank Manager (Name, designation, employee code, and seal should be affixed, clearly on the copy with the signature of the attesting authority).

* Mandatory fields

Acknowledgement

We acknowledge the receipt of the request for change of status from minor to major from Mr. / Ms. _____ in Folio No. _____ with _____ Mutual Fund [subject to scrutiny and verifications].

Date of receipt : _____

