

1. Folio Nos			
2. Name of the Sole/First Unit Holder			
3. Status (please <input checked="" type="checkbox"/>)	<input type="checkbox"/> Individual	<input type="checkbox"/> NRI	<input type="checkbox"/> Sole Proprietor <input type="checkbox"/> HUF (Karta's Signature)

Request For (Please): Change of Signature Change of Name

4. Reason for change														
5. Bank Account Details for verification	<i>(Mention bank details as existing in the above mentioned folio/s)</i>													
Bank Name														
Full Bank A/C No														

6. Old Names, New Names and New Specimen Signatures of ALL holders: Provide for ALL holders, even if not changed for all

I/we request DSP BlackRock Mutual Fund (the fund) to update new name/s and/or signature/s in the folio/s mentioned above and various records as per details mentioned below.

I/we hereby agree that new name/s and/or signature/s will be valid and effective only after the changes are updated in the system and a confirmation is received by me/us. After the new name / signature updation, any requests with old names/signatures will not be honoured by the fund.

Where the bank attestation is from a bank account other than that registered in the folio(s), the new bank account will be added and updated as the default bank mandate.

	Sole/First Unit Holder	Second Unit Holder	Third Unit Holder
New Signature/s	<i>New specimen signature</i>	<i>New specimen signature</i>	<i>New specimen signature</i>
Old Name/s	<i>Old name for records</i>	<i>Old name for records</i>	<i>Old name for records</i>
New Name/s	<i>New name for records</i>	<i>New name for records</i>	<i>New name for records</i>

7. Mandatory documents (to be enclosed)

Change of Signature:

1. PAN card copy / Attested photo identity proof for PAN exempt cases. [Self attested]

2. In-Person Verification (IPV) at DSPBRIM Offices,
OR
 Banker's attestation/Letter (refer format on page 2).

If bank account number mentioned in bank attestation does not match with bank account available in folio:
 The Old Bank Account: Self attested Cancelled Cheque / Cheque Copy / Bank statement, or Letter from Old Bank

If address mentioned in bank attestation does not match with address updated in folio:
 Self-attested copy of bank account statement/passbook with new address, not older than three months.

Change of Name:

1. KYC - KRA Acknowledgement with New Name,
OR

2. KYC Change Details Form, with following documents (OR full KYC to be done with all documents, if KYC not done earlier):
 PAN card copy in New name / Photo identity proof for PAN exempt cases. [Self attested]
 Marriage Certificate / Divorce Deed / Gazetted copy of name change, copies duly attested.

- ▶ Please produce originals for verification, if copies are not attested by Notary/Gazetted Officers/ Bank Managers/Indian Embassy/Consulate General.
- ▶ The fund and the RTA reserve a right to call the customer for any additional documents or in-person verification and keep this request or any other transaction in abeyance or reject, pending fulfilment of such requirements.
- ▶ Please allow upto seven business days for updation of the new signature before submitting a redemption request.

8. IPV Section (For Office Use)

IPV - In-Person Verification (Where the bank account number mentioned in bank attestation does not match with bank account updated in folio)

<input type="radio"/> Client verification with PAN Card/Photo Identification Proof <input type="radio"/> Signed in official's presence <input type="radio"/> Sign matches with signature on Bank attestation, if applicable	Name:	
	Designation:	
	Organization:	
	Employee No:	
	Location:	
	Date of IPV:	
		Official signature, with Company Seal

ACKNOWLEDGEMENT Change of Name / Signature: Request Form DSP BLACKROCK MUTUAL FUND

Received, subject to verification and without prejudice, request for updation of new names / signatures in:

Name of the Sole/First Unit Holder _____

Folio No/s _____

ISC Stamp & Signature

Banker Attestation of Customer's signature updation, Bank Account Details and Customer Address as per bank records

<If provided on Bank's Letter Head, all details as mentioned below should be available>

TO WHOMSOEVER IT MAY CONCERN

This is to certify that
Mr. / Ms.

S/o or D/o:

Residing at address
(should match with
mutual fund folio/s
address)

PAN (as per bank records)

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If PAN is not available or updated in Bank records:

Photo Verification is needed 

Please affix a recent
passport size
photograph and sign
across it.

is holding the following account in our bank and branch (should match with bank details in the folio)

Bank Name

Branch Name

Bank A/C No

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A/C type (Please)

Savings Current NRE NRO FCNR Others _____

MICR Code

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IFSC Code

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Date of Bank Account Opening

d	d	/	m	m	/	y	y	y	y
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Updated Name/Signature of
the above mentioned A/c
holder as per Bank's records

Signature of the Bank Branch
Manager / Authorised Employee:

Bank & Branch Seal, with
Employee name,
Employee designation,
Employee number

Date:

Place: