Request Form for Aadhaar Linking in MF Folios

Common to all RTAs

(Please fill in all columns in **CAPITAL LETTERS**)

Date: d d m m y y y y

To
All MF RTAs

1. PAN | | | | | | | | | | | Refer instructions# 1

I request RTA (CAMS/Karvy/SBFS/Franklin Templeton) to link my below given Aadhaar number in all my Folios of MFs serviced by the respective RTAs indicated below.

2.

Name as per Aadhaar:	
Aadhaar No.	
Date of Birth as per Aadhaar	D D - M M M - Y Y Y Y
Gender as per Aadhaar	☐ Male ☐ Female ☐ Transgender

Consent & Signature

I hereby provide my consent in accordance with Aadhaar Act, 2016 in accordance with Aadhaar Act, 2016 and regulations made thereunder to RTAs for the following:

1. For validating my Aadhaar Number with UIDAI through authorized entities.
2. For (i) collecting, storing and usage (ii) validating/authenticating and (ii) updating my/our Aadhaar number(s) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA.
3. For sharing/disclosing of my Aadhaar number including demographic information with the Asset Management Companies of SEBI registered Mutual Fund(s), KRA(s) and their Registrar and Transfer Agents (RTAs) for the purpose of updating the same in my folios based on my PAN/PEKRN or other key information available with such intermediaries.
4. Further declare that this consent will remain valid for updation in all my / new folios(s) serviced by RTA (CAMS / Karvy / SBFS / Franklin Templeton

Signature

Instructions

1. This form should be submitted separately for each PAN/PEKRN
2. Not applicable for NRIs, Non-Individuals, HUFs
3. While providing Aadhaar card copy, please indicate the purpose as “Provided for linking in MF folios”, sign on the copy with date
4. Submission of this form does not warranty linking of Aadhaar Number in your Folios. It is subject to authentication with UIDAI database & other required validations. Please ensure your mobile number is updated in your Aadhaar database
5. If no MF(s) selected or any other discrepancies in MF selection noticed, by default it will be considered as ‘All MFs’
6. Submit duly filled and signed form to your nearest RTA / AMC branches
7. Alternately, you can send the scanned images to the designated email as specified by RTAs & dispatch the filled and signed form(s) to RTAs

Acknowledgement

PAN | | | | | | | | | | |

Aadhaar linking request form received for the above referred PAN.
Linking your Aadhaar in MF Folios will be subject to verification and authentication of your Aadhaar with concerned authorities

Stamp & Signature, Date

Version 1.1