

MANDATE FOR EasyCall™ / EasySMS REGISTRATION (TO BE FILLED ONE TIME ONLY)

The EasyCall & EasySMS facility lets you invest in select schemes of Axis Mutual Fund by simply calling toll free on 1800 3000 3300 or sending an SMS to 9212010033. To register for this facility, please submit this form along with a copy of a cancelled cheque.

EasyCall & EasySMS is presently available to investors who have accounts with select banks participating in National Automated Clearing House (NACH).

Date Existing Folio No.

Name of First Applicant

Name of Second Applicant

Name of Third Applicant

Mobile No. Email ID

I request you to update my mobile number in the folio no(s) mentioned above .To transact for EasyCall & EasySMS and receive SMS alerts on mobile phone done in my account.

I / We have read the Terms and conditions of account opening. I / We are aware that Axis Mutual Fund and its Electronic Debit Service Provider(s) are authorised to process transactions through the Electronic Debit Arrangement. For this purpose, I / we authorize Axis Fund and its designated service provider(s) to debit my / our account with your branch. The payments should be effected to Axis Mutual Fund and / or its service providers. I also hereby agree to read the respective SID & SAI of the mutual fund before investing in any scheme of Axis Mutual Fund using this facility.

SIGNATURE

1st Applicant Holder	2nd Applicant Holder	3rd Applicant Holder
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UMRN Date

Tick (✓)	Sponsor Bank Code <input type="text" value="Bank use"/>	Utility Code <input type="text" value="Bank use"/>
CREATE <input checked="" type="checkbox"/>	I/We hereby authorize Axis Mutual Fund to debit (tick✓) <input type="checkbox"/> SB <input type="checkbox"/> CA <input type="checkbox"/> CC <input type="checkbox"/> SB-NRE <input type="checkbox"/> SB-NRO <input type="checkbox"/> Other	
MODIFY <input checked="" type="checkbox"/>	Bank a/c number <input type="text"/>	
CANCEL <input checked="" type="checkbox"/>		

with Bank IFSC or MICR

an amount of Rupees ₹

FREQUENCY Mthly Qtly H-Yrly Yrly As & when presented DEBIT TYPE Fixed Amount Maximum Amount

Reference 1 Phone No.

Reference 2 Email ID

PERIOD	
From	<input type="text" value="DDMMYYYY"/>
To	<input type="text" value="DDMMYYYY"/>
Or	<input type="checkbox"/> Until Cancelled

1. _____ Signature Primary Account holder Name as in bank records	2. _____ Signature of Account holder Name as in bank records	3. _____ Signature of Account holder Name as in bank records
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This is to confirm that the declaration has been carefully read, understood & made by me/us

ACKNOWLEDGMENT SLIP

Folio No. Investor Name

Name of Bank Stamp & Signature

POINTS TO NOTE

- 1 For first time investors in Axis Mutual Fund, this form should be submitted along with application form.
- 2 For existing investors, simply submit this completed mandate just once.
- 3 Post registration, you can invest a maximum of ₹ 500,000 at a time using EasyCall & EasySMS. Registration will take 25 days from the date of submission of form.
4. This facility is currently available to HUFs, Proprietor Firms and individual investors with "Single" / "Anyone or Survivor" status as the mode of holding. Please read the SID/SAI for terms and conditions.
- 5 The Distributor ARN for an EasyCall transaction will be the same as registered against the folio in which the transaction is being done. In case a folio has multiple brokers registered, then the EasyCall transaction is made under the Distributor ARN of the last transaction in the folio.
- 6 Please do not fill UMRN, Sponsor Bank Code and Utility Code given on the form. This is for bank use only.
7. Below field are mandatory for filling the NACH mandate. In case any of these fields are not filled mandate will be rejected.

• Account Type
• Bank a/c number
• Bank Name
• IFSC code or MICR code (As per the Cheque / Pass book)
• Amount in Words (This should be Maximum upper limit amount as per the amount mentioned in figures)
• Amount in Figures (This should be Maximum upper limit amount)
• Period Start Date and End date or until cancelled
• Account Holder Signature
• Account Holder Name as per Bank Record

TERMS AND CONDITIONS

- 1 Axis Asset Management Company Limited (AMC) has the right to ask such information (Key Information) from the available data of the Investor/s before allowing him access to avail the EasyCall & EasySMS facility (the Facility). If for any reason, the AMC is not satisfied with the replies of the Investor/s, the AMC has at its sole discretion the right of refusing access without assigning any reason/s to the Investor/s.
- 2 It is clarified that the Facility is only with a view to accommodate / facilitate the Investor/s and offered at the sole discretion of the AMC. The AMC is not bound and/or obliged in any way to give access to the Facility to Investor/s.
- 3 The Investor/s shall check his/ her account records carefully and promptly. If the Investor/s believes that there has been a mistake in any transaction using the Facility, or that an unauthorized transaction has been effected, the Investor/s shall notify the AMC immediately. If the Investor/s defaults in intimating the discrepancies in the statement within a period of fifteen days of receipt of the statements, he waives all his rights to raise the same in favour of the AMC, unless the discrepancy/ error is apparent on the face of it. By opting for the facility the Investor/s hereby irrevocably authorizes and instructs the AMC to act as his/ her agent and to do all such acts as AMC may find necessary to provide the Facility.
- 4 The Investor/s shall at all times be bound by any modifications and/ or variations made to these Terms and Conditions by the AMC at their sole discretion and without notice to them.
- 5 The Investor/s agrees and confirms that the AMC has the right to ask the Investor/s for an oral or written confirmation of any transaction request using the Facility and/ or any additional information

- 6 The Investor/s agrees and confirms that the AMC may at its sole discretion suspend the Facility in whole or in part at any time without prior notice.
- 7 The Investor/s shall not assign any right or interest or delegate any obligation arising herein.
- 8 The Investor/s shall take responsibility for all the transactions conducted by using the Facility and will abide by the record of transactions generated by the AMC. Further, the Investor/s confirms that such records generated by the AMC shall be conclusive proof and binding for all purposes and may be used as evidence in any proceedings and unconditionally waives all objections in this behalf.
- 9 The Investor/s agrees that use of the Facility will be deemed acceptance of the Terms and Conditions and the Investor/s will unequivocally be bound by these Terms and Conditions. The Investor agrees that all calls received shall be eligible for same day NAV subject to necessary formalities to be complied by the AMC in case of transaction through EasyCall & EasySMS Facility on or before the uniform cut off time.
- 10 Requests like change in bank mandate, change of nomination, change in mode of holding, change of address or such other requests as the AMC may decide from time to time will not be permitted using the EasyCall & EasySMS facility.
- 11 EasySMS option is for all the investors of AXIS MF. Investment is restricted up to ₹ 500,000 per transaction.
- 12 The cut off time for EasySMS transactions is 3:00 pm on all business days and if the sms for transaction is received after 3:00 pm it would be considered for the next day transaction.

INDEMNITIES IN FAVOUR OF THE AMC

The Investor/s shall not hold the AMC liable for the following:

1. For any transaction using the Facility carried out in good faith by the AMC on instructions of the Investor/s.
2. For unauthorized usage/ unauthorized transactions conducted by using the Facility.
3. For any loss or damage incurred or suffered by the Investor/s due to any error, defect, failure or interruption in the provision of the Facility arising from or caused by any reason whatsoever.
4. For any negligence/mistake or misconduct by the Investor/s.
5. For any breach or non-compliance by the Investor/s of the rules/ terms and conditions stated in the Scheme Information Document.
6. For accepting instructions given by any one of the Investor/s in case of joint account/s having mode of operations as "Either or Survivor" or "anyone or survivor".
7. For not verifying the identity of the person giving the telephone instructions in the Investor/s name.
8. For not carrying out any such instructions where the AMC has reason to believe (which decision of the AMC the Investor/s shall not question or dispute) that the instructions given are not genuine or are otherwise improper, unclear, vague or cause for doubt.
9. For carrying out a transaction after such reasonable verification as the AMC may deem fit regarding the identity of the Investor/s.
10. In case of error in NAV communication.
11. For accepting instructions given by any one of the Investor/s or his/her authorized person.
12. For list of National Automated Clearing House (NACH) banks please visit www.npci.org.co.in

SIP registration using EasyCall shall be accepted for the period mentioned on the EasyCall mandate. In case the SIP end date is beyond the end date of the EasyCall mandate, then the end

EASY SERVICES FROM AXIS MUTUAL FUND



EasyApp

SMS EasyApp to 92120 10033 to download. Invest with ease on your Android smartphone.



EasyCall™

1800 3000 3300
Buy / Sell units without PINs or Passwords.



EasySMS

SMS HELP to 92120 10033
Transact and get folio details on the go.



EasyInvest

<https://online.axismf.com>
Invest online without any prior registration.

*Buy' means purchase and 'Sell' means redemption of units of Axis Mutual Fund schemes.