

16<sup>th</sup> May, 2020

The General Manager-Department of  
Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

The Manager-Listing Department,  
National Stock Exchange of India Limited,  
"Exchange Plaza", 5<sup>th</sup> Floor,  
Plot No.C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051.

**Scrip Code : 532720**

**Scrip Code : M&MFIN**

Dear Sirs,

**Sub: Reporting of Annual Disclosure to be made by an entity identified as a Large Corporate**

**Ref : SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November, 2018**

In terms of Clause 4.1 (ii) of the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November, 2018, for fund raising by issuance of Debt Securities by Large Entities, enclosed please find herewith the Certificate containing details in the format (**Annexure B1**) as prescribed in the aforesaid SEBI Circular, for the Financial Year 2019-2020.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

**For Mahindra & Mahindra Financial Services Limited**

**Arnavaz M. Pardiwalla**  
**Company Secretary & Compliance Officer**

Encl: a/a



## Annual Disclosure by Mahindra & Mahindra Financial Services Limited

1. Name of the Company: Mahindra & Mahindra Financial Services Limited

2. CIN: L65921MH1991PLC059642

3. Report filed for FY: 2019-2020

4. Details of the borrowings (all figures in Rs crore):

Sr. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	Rs.16,169.57 crores
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Rs. 4,042.39 crores
iii.	Actual borrowings done through debt securities in FY (c)	Rs. 4,957.80 crores
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	N.A.

### Notes:

- Figures pertain to long-term borrowing basis original maturity of more than one year (excludes External Commercial Borrowings, inter-corporate borrowings between parent & subsidiaries and securitization).
- Figures are taken on the basis of cash flows / principal maturity value, excluding accrued interest, if any.

**Arnavaz M. Pardiwalla**  
Company Secretary &  
Compliance Officer

Tel: +91 22 6652 6156

Date: 16<sup>th</sup> May, 2020

  
**V. Ravi**  
Executive Director &  
Chief Financial Officer

Tel: +91 22 6652 6003

