

# Mahindra FINANCE

## CAPITAL BUILD UP AS ON 31<sup>st</sup> December, 2016

### For Equity Shares

| Date of Allotment | No of Shares | Face Value (Rs.) | Issue Price (Rs.) | Consideration | Nature of Allotment  | Cumulative Paid up Capital (Rs.) | Cumulative Securities Premium (Rs.) |
|-------------------|--------------|------------------|-------------------|---------------|--|----------------------------------|-------------------------------------|
| 07-Jan-91         | 7            | 10               | 10                | Cash          | Subscribers to the Memorandum  | 70                               | 0                                   |
| 31-Dec-91         | 3,42,700     | 10               | 10                | Cash          | Allotment of Shares through Rights Issue   | 34,27,070                        | 0                                   |
| 30-Mar-92         | 6,52,293     | 10               | 10                | Cash          | Allotment of Shares through Rights Issue   | 99,50,000                        | 0                                   |
| 07-Dec-93         | 19,90,000    | 10               | 15                | Cash          | Allotment of Shares through Rights Issue   | 2,98,50,000                      | 99,50,000                           |
| 01-Nov-94         | 9,95,000     | 10               | 30                | Cash          | Allotment of Shares through Rights Issue   | 3,98,00,000                      | 2,98,50,000                         |
| 31-Jul-95         | 39,80,000    | 10               | 30                | Cash          | Allotment of Shares through Rights Issue   | 7,96,00,000                      | 10,94,50,000                        |
| 29-Aug-96         | 19,90,000    | 10               | 0                 | Bonus         | Further Allotment of Shares  | 9,95,00,000                      | 8,95,50,000                         |
| 27-Mar-97         | 99,50,000    | 10               | 20                | Cash          | Allotment of Shares through Rights Issue   | 19,90,00,000                     | 18,90,50,000                        |
| 30-Sep-98         | 1,20,03,231  | 10               | 20                | Cash          | Allotment of Shares through Rights Issue   | 31,90,32,310                     | 30,90,82,310                        |
| 02-Sep-99         | 46,18,508    | 10               | 22                | Cash          | Allotment of Shares through Rights Issue   | 36,52,17,390                     | 36,45,04,406                        |
| 30-Sep-99         | 46,04,144    | 10               | 22                | Cash          | Allotment of Shares through Rights Issue   | 41,12,58,830                     | 41,97,54,134                        |
| 02-Dec-99         | 1,94,97,420  | 10               | 22                | Cash          | Allotment of Shares through Rights Issue   | 60,62,33,030                     | 65,37,23,174                        |
| 30-Mar-05         | 95,32,777    | 10               | 50                | Cash          | Allotment of Shares through Rights Issue   | 70,15,60,800                     | 1,03,50,34,254                      |
| 06-Dec-05         | 26,86,550    | 10               | 51                | Cash          | Allotment of Shares to the ESOS Trust  | 72,84,26,300                     | 1,14,51,82,804                      |
| 05-Jan-06         | 31,57,895    | 10               | 190               | Cash          | Allotment of Shares to Copa Cabana   | 76,00,05,250                     | 1,71,36,03,904                      |
| 09-Mar-06         | 1,00,00,000  | 10               | 200               | Cash          | Allotment of Shares under Public Issue   | 86,00,05,250                     | 3,61,36,03,904                      |
| 28-Feb-08         | 1,09,00,000  | 10               | 380               | Cash          | Allotment of Shares on a preferential basis to TPG-Axon (Mauritius) II Limited and Standard Chartered Private Equity (Mauritius) Limited | 96,90,05,250                     | 7,64,66,03,904                      |
| 03-Feb-11         | 9,69,005     | 10               | 10                | Cash          | Allotment of Shares to Mahindra & Mahindra Financial Services Limited Employees Stock Option Trust                                       | 97,86,95,300                     | 7,64,66,03,904                      |
| 22-Feb-11         | 61,33,205    | 10               | 695               | Cash          | Allotment of Shares to Qualified Institutional Buyers under the Qualified Institutions Placement   | 1,04,00,27,350                   | 11,84,78,49,329                     |
| 16-Nov-2012       | 97,50,257    | 10               | 889               | Cash          | Allotment of Shares to Qualified Institutional Buyers under the Qualified Institutions Placement   | 1,13,75,29,920                   | 20,41,83,25,232                     |

# Mahindra FINANCE

## CAPITAL BUILD UP AS ON 31<sup>st</sup> December, 2016

For Equity Shares

|                               |              |   |   |   |   |                |                 |
|-------------------------------|--------------|---|---|---|---|----------------|-----------------|
| Balance as on<br>31-Mar-2013  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 20,15,58,07,775 |
| Balance as on<br>30-June-2013 | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 20,15,81,78,959 |
| Balance as on<br>30-Sep-2013  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 20,16,42,13,353 |
| Balance as on<br>31-Dec-2013  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 20,16,44,50,006 |
| Balance as on<br>31-Mar-2014  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 20,18,24,73,991 |
| Balance as on<br>30-June-2014 | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 20,19,53,14,010 |
| Balance as on<br>30-Sept-2014 | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 20,20,57,14,511 |
| Balance as on<br>31-Dec-2014  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2020,72,64,778  |
| Balance as on<br>31-Mar-2015  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2023,24,24,516  |
| Balance as on<br>30-June-2015 | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2023,68,02,919  |
| Balance as on<br>30-Sep-2015  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2024,63,35,968  |
| Balance as on<br>31-Dec-2015  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2029,03,75,662  |
| Balance as on<br>31-Mar-2016  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2032,52,39,633  |
| Balance as on<br>30-June-2016 | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2014,96,36,408  |
| Balance as on<br>30-Sep-2016  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2016,40,66,658  |
| Balance as on<br>31-Dec-2016  | 56,87,64,960 | 2 | - | - | - | 1,13,75,29,920 | 2023,41,98,785  |

For Equity Shares

Note :

- 1) Pursuant to recommendation of the Board of Directors of the Company at its meeting held on 21<sup>st</sup> December, 2012 and followed by approval of the members by way of postal ballot, each equity share of the face value of Rs.10/- fully paid up was sub-divided into five Equity shares of Rs.2/- each fully paid up in February, 2013.
- 2) The balance in Securities premium reserve as on each reporting date is net of share issue expenses pertaining to fresh issue of equity shares and issue expenses pertaining to issue of debenture if any.