

Mahindra FINANCE

CAPITAL BUILD UP AS ON 30th September, 2018

For Equity Shares

Date of Allotment	No of Shares	Face Value (Rs.)	Issue Price (Rs.)	Consideration	Nature of Allotment	Cumulative Paid up Capital (Rs.)	Cumulative Securities Premium (Rs.)
07-Jan-91	7	10	10	Cash	Subscribers to the Memorandum	70	0
31-Dec-91	3,42,700	10	10	Cash	Allotment of Shares through Rights Issue	34,27,070	0
30-Mar-92	6,52,293	10	10	Cash	Allotment of Shares through Rights Issue	99,50,000	0
07-Dec-93	19,90,000	10	15	Cash	Allotment of Shares through Rights Issue	2,98,50,000	99,50,000
01-Nov-94	9,95,000	10	30	Cash	Allotment of Shares through Rights Issue	3,98,00,000	2,98,50,000
31-Jul-95	39,80,000	10	30	Cash	Allotment of Shares through Rights Issue	7,96,00,000	10,94,50,000
29-Aug-96	19,90,000	10	0	Bonus	Further Allotment of Shares	9,95,00,000	8,95,50,000
27-Mar-97	99,50,000	10	20	Cash	Allotment of Shares through Rights Issue	19,90,00,000	18,90,50,000
30-Sep-98	1,20,03,231	10	20	Cash	Allotment of Shares through Rights Issue	31,90,32,310	30,90,82,310
02-Sep-99	46,18,508	10	22	Cash	Allotment of Shares through Rights Issue	36,52,17,390	36,45,04,406
30-Sep-99	46,04,144	10	22	Cash	Allotment of Shares through Rights Issue	41,12,58,830	41,97,54,134
02-Dec-99	1,94,97,420	10	22	Cash	Allotment of Shares through Rights Issue	60,62,33,030	65,37,23,174
30-Mar-05	95,32,777	10	50	Cash	Allotment of Shares through Rights Issue	70,15,60,800	1,03,50,34,254
06-Dec-05	26,86,550	10	51	Cash	Allotment of Shares to the ESOS Trust	72,84,26,300	1,14,51,82,804
05-Jan-06	31,57,895	10	190	Cash	Allotment of Shares to Copa Cabana	76,00,05,250	1,71,36,03,904
09-Mar-06	1,00,00,000	10	200	Cash	Allotment of Shares under Public Issue	86,00,05,250	3,61,36,03,904
28-Feb-08	1,09,00,000	10	380	Cash	Allotment of Shares on a preferential basis to TPG-Axon (Mauritius) II Limited and Standard Chartered Private Equity (Mauritius) Limited	96,90,05,250	7,64,66,03,904
03-Feb-11	9,69,005	10	10	Cash	Allotment of Shares to Mahindra & Mahindra Financial Services Limited Employees Stock Option Trust	97,86,95,300	7,64,66,03,904
22-Feb-11	61,33,205	10	695	Cash	Allotment of Shares to Qualified Institutional Buyers under the Qualified Institutions Placement	1,04,00,27,350	11,84,78,49,329
16-Nov-2012	97,50,257	10	889	Cash	Allotment of Shares to Qualified Institutional Buyers under the Qualified Institutions Placement	1,13,75,29,920	20,41,83,25,232

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Balance as on 31-Mar-2013	56,87,64,960	2	-	-	-	1,13,75,29,920	20,15,58,07,775
Balance as on 30-June-2013	56,87,64,960	2	-	-	-	1,13,75,29,920	20,15,81,78,959
Balance as on 30-Sep-2013	56,87,64,960	2	-	-	-	1,13,75,29,920	20,16,42,13,353
Balance as on 31-Dec-2013	56,87,64,960	2	-	-	-	1,13,75,29,920	20,16,44,50,006
Balance as on 31-Mar-2014	56,87,64,960	2	-	-	-	1,13,75,29,920	20,18,24,73,991
Balance as on 30-June-2014	56,87,64,960	2	-	-	-	1,13,75,29,920	20,19,53,14,010
Balance as on 30-Sept-2014	56,87,64,960	2	-	-	-	1,13,75,29,920	20,20,57,14,511
Balance as on 31-Dec-2014	56,87,64,960	2	-	-	-	1,13,75,29,920	2020,72,64,778
Balance as on 31-Mar-2015	56,87,64,960	2	-	-	-	1,13,75,29,920	2023,24,24,516
Balance as on 30-June-2015	56,87,64,960	2	-	-	-	1,13,75,29,920	2023,68,02,919
Balance as on 30-Sep-2015	56,87,64,960	2	-	-	-	1,13,75,29,920	2024,63,35,968
Balance as on 31-Dec-2015	56,87,64,960	2	-	-	-	1,13,75,29,920	2029,03,75,662
Balance as on 31-Mar-2016	56,87,64,960	2	-	-	-	1,13,75,29,920	2032,52,39,633
Balance as on 30-June-2016	56,87,64,960	2	-	-	-	1,13,75,29,920	2014,96,36,408
Balance as on 30-Sep-2016	56,87,64,960	2	-	-	-	1,13,75,29,920	2016,40,66,658
Balance as on 31-Dec-2016	56,87,64,960	2	-	-	-	1,13,75,29,920	2023,41,98,785

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Balance as on 31-Mar-2017	56,87,64,960	2	-	-	-	1,13,75,29,920	2026,27,98,319
Balance as on 30-June-2017	56,87,64,960	2	-	-		1,13,75,29,920	2026,76,46,254
Balance as on 30-Sept-2017	56,87,64,960	2	-	-		1,13,75,29,920	2007,55,67,219
30-Nov-2017	2,50,00,000	2	422	CASH	Allotment of Shares on a preferential basis to Mahindra & Mahindra Limited.	1,18,75,29,920	3048,14,03,664
07-Dec-2017	2,40,00,000	2	440	CASH	Allotment of Shares to Qualified Institutional Buyers under the Qualified Institutions Placement	1,23,55,29,920	4099,34,03,664
Balance as on 31-Dec-2017	61,77,64,960	2	-	-		1,23,55,29,920	4101,07,17,190
Balance as on 31-Mar-2018	61,77,64,960	2	-	-		1,23,55,29,920	4113,79,28,040
Balance as on 30-June-2018	61,77,64,960	2	-	-		1,23,55,29,920	4115,09,00,915
Balance as on 30-Sept-2018	61,77,64,960	2	-	-		1,23,55,29,920	4144,55,01,885

Note :

- 1) Pursuant to recommendation of the Board of Directors of the Company at its meeting held on 21st December, 2012 and followed by approval of the members by way of postal ballot, each equity share of the face value of Rs.10/- fully paid up was sub-divided into five Equity shares of Rs.2/- each fully paid up in February, 2013.
- 2) The balance in Securities premium reserve as on each reporting date is net of share issue expenses pertaining to fresh issue of equity shares and issue expenses pertaining to issue of debenture if any.