

24<sup>th</sup> March, 2015

The General Manager-Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Tel. No. 2272 8013/22728184/22728406

Fax No. : 2272 3121

**Name of the Scrip : Mahindra & Mahindra Financial Services Limited**

**Scrip Code : 532720**

Dear Sir,

**Sub: Scheme of Amalgamation of Mahindra Business & Consulting Services Private Limited (a wholly-owned subsidiary) with Mahindra & Mahindra Financial Services Limited ('the Company') and their respective Shareholders and Creditors under Sections 391 to 394 and other applicable provisions of the Companies Act, 1956**

**Ref: Sanction received from the Hon'ble High Court of Judicature at Bombay**

This has reference to our letters dated 22<sup>nd</sup> October, 2014, 1<sup>st</sup> December, 2014, 8<sup>th</sup> December, 2014, 10<sup>th</sup> December, 2014, 13<sup>th</sup> January, 2015, 14<sup>th</sup> January, 2015, 15<sup>th</sup> January, 2015 and 23<sup>rd</sup> February, 2015 respectively, on the captioned subject.

We wish to inform you that the Hon'ble High Court of Judicature at Bombay on 20<sup>th</sup> March, 2015 has approved the Scheme of Amalgamation of Mahindra Business & Consulting Services Private Limited with the Company and their respective Shareholders and Creditors.

The certified copy of this Order is yet to be received.

The aforesaid Scheme will be effective once the Order of the High Court is filed with Registrar of Companies, Maharashtra, Mumbai.

Kindly take the above on record.

Thanking you.

Yours faithfully,

**Mahindra & Mahindra Financial Services Limited**

*Arnavaz*

**Arnavaz M. Pardiwalla**  
**Company Secretary & Compliance Officer**

